

Florida Tax Institute

THE TAX INSTITUTE FOR PRACTITIONERS[®]

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**Florida Tax Education
Foundation, Inc.**

Florida Tax Institute

JW Marriott
Tampa Water Street

February 2-4, 2022

DAY ONE

Wed., February 2, 2022

Recent Developments in Federal Income Taxation

Prof. Bruce A. McGovern
South Texas
College of Law Houston

Planning for Potential Tax Reform

Prof. Gregg Polsky
University of Georgia
School of Law

Luncheon Speaker

IRS Presentation
Charles P. Rettig
IRS Commissioner

Navigating the Minefield: Business and Individuals Interacting with Charitable Organizations

Cristin C. Keane
Carlton Fields

Current Topics in Drafting Partnership Agreements

James B. Sowell
KPMG

DAY TWO

Thurs., February 3, 2022

International and Inbound Investment Panel

Prof. Yariv Brauner
Univ. of Florida
Levin College of Law

Roberto Duque Estrada
Brigagao Duque Estrada (Brazil)

Michael Hirschfeld
Andersen Tax

Fred Murray (Moderator)
IRS

Sean Tevel

Holland & Knight LLP

Audits and Tax Controversy Panel

Caroline D. Ciralo

Kostelanetz & Fink, LLP

**Carol Madison, Fred Murray
(Moderator), Deborah Palacheck,
Clifford Scherwinski**

IRS

Steven Toscher

Hochman Salkin Toscher Perez P.C.

Luncheon Speaker

**The New Era of Digital Asset
Foreign Policy**
Michael Greenwald
Tiedemann Advisors

Understanding the Conservation Easement Controversy: IRS

**Attacks, Taxpayer Defenses,
Recent Cases and
Settlement Initiative**

Hale E. Sheppard
Chamberlain Hrdlicka

DAY THREE

Fri., February 4, 2022

Hot Topics in Estate Planning

Jeffrey A. Baskies
Katz Baskies Wolf
Paul S. Lee
Northern Trust

The New Florida Community Property Trust Law

A. Stephen McDaniel
Williams McDaniel

Luncheon Speaker

Capital Report
Ronald D. Aucutt
Bessemer Trust

Estate Planning for Digital Assets

Andrew Comiter
Comiter, Singer, Baseman &
Braun, LLP

Top Charitable Strategies for Gifting Alternative Assets

Michael King
National Christian Foundation
Michael L. Kohner
HBK CPAs & Consultants
Jeanne McMains
National Christian Foundation



Florida Tax Institute

THE TAX INSTITUTE FOR PRACTITIONERS®

With Proceeds to Benefit the
University of Florida
Levin College of Law Graduate Tax Program

Registration Fees & Discounts

- \$845 Full Conference - early bird (before 12/01/21)
- \$895 Full Conference - regular
- \$945 Full Conference - last minute (after 1/19/22)
- \$400 Single Day (Any Single Day)
- \$650 Any Two Days
- \$1500 Booster (incl. 1 registration & listing in the materials - benefits UF Law Tax Program)

Fees for Class Reunions - Class of 1982, 1992, 2002, 2012

- \$745 Full Conference - early bird (before 12/01/21)
- \$795 Full Conference - regular
- \$845 Full Conference - last minute (after 1/19/22)
- \$100 per person for Reunion Dinner

A 50% discount is available to full time professors from other Colleges and Universities.

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The Institute offers up to 18 hours of continuing education credit. Individual states and disciplines determine the total number of credits awarded.

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Cancellation Policy

A full refund will be granted if a cancellation is received in writing on or before January 19, 2022.

Cancellations received after January 19, 2022 are subject to a \$75 cancellation penalty.

No refunds will be offered after January 26, 2022.



Register online at www.floridatixinstitute.org; Reservations for the JW Marriott Tampa Water Street can be made at <https://book.passkey.com/go/2022floridatixinstitute>

Last Name _____

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Please let us know which type(s) of CE credit you will be requesting and provide your license numbers.

Type of credit: _____ License Number: _____ License State: _____

I will attend the: _____ Full Conference _____ Thursday Sessions
_____ Wednesday Sessions _____ Friday Sessions

Class Reunions - I plan to attend dinner on Thursday, February 3, 2022: # attending _____

Enclosed is a check payable to Florida Tax Education Foundation in the amount of \$ _____
or Charge my credit card in the amount of \$ _____

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